

3 SPACE EXPLORATION CONFERENCE & EXHIBIT

ESMD Commercial Development Policy "Fostering Space Business"

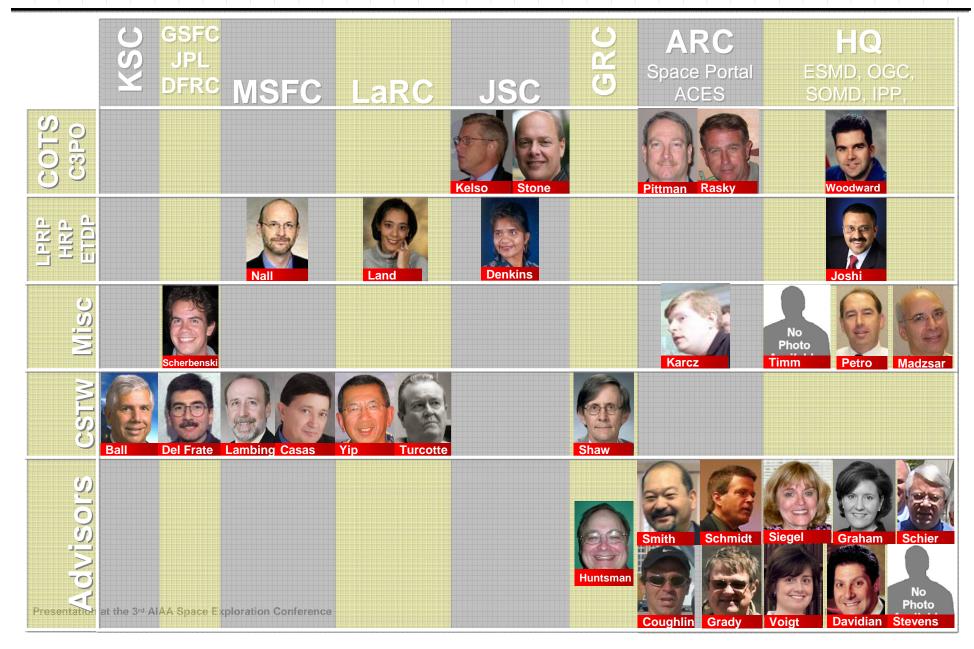
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Title: Lead, ESMD Commercial Development Policy

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Commercial Development is NASA-Wide





Presentation Overview



- Understanding The Changing Landscape
- Adopting A New Approach
- Implementing the Policy
- But First, A Story...



The Story of Old McNASA

Basic Definitions



- Commercialization
- Commercial Development
- "New Farmers"
 - High Financial Risk Level: Private, Personal
 - High Technological Achievement Level
 - High Reliance On Non-Gov't Customers
 - High Sensitivity to Launch Costs
- "Commercial Space Capabilities"

Competitive Market Benefits



- Vision: GES "Economic Expansion" Goal
 - Meeting National, Agency goals
 - Increasing our economic sphere
 - Higher performance & efficiency, lower cost
- Objective
 - Private industry meeting NASA goals
 - Utilize fixed-price contracts (ultimately)
- Goals
 - Development of commercial space industries
 - Buy commercial" v. "Government provided"
 - Commercial inclusion in architecture design

Commercial Development Highlights



- Target 3 Barriers: Investment, Supply, Demand
- Use Open and Fair Competitive Practices
- Minimize Claim to Intellectual Property
- Follow Lead of Private Sector
- "Skin In The Game"
- Be A Reliable Customer
- Use Creative Programmatic Structures
- Be Supportive of "New Farmer" Community

Scope of Ideas, Range of Options



- Scope of Commercial Development Initiatives
 - NASA Exploration Architecture Parts
 - Non-NASA Exploration Architecture Parts
 - Other Capabilities That Support NASA
 - Exclusions
- Qualification Questions
 - Is this feasible in the near-term?
 - Does this meet a NASA need?
 - Is this worthwhile to NASA?
 - Do non-NASA customers exist?

Summary



- Why? A Changing Landscape
 - Meeting National, NASA Interests
 - Competitive Market Efficiency
- What? A New Approach
 - Markets Serving NASA's Needs
- How? Implementation Plan
 - Broad Scope of Ideas
 - Wide Range of Options

4 Presentations – 4 Perspectives



- ECDP Example Mr. Alan Lindenmoyer
 - -NASA JSC, C3PO Manager
- FAA-AST Perspective Dr. George Nield
 - FAA AST, Acting Associate Administrator
- "Hired Hands" Perspective Dr. Paul Eckert
 - Boeing IDS-SE, Int'l & Commercial Strategist
- Investors' Perspective Dr. Burton Lee
 - Space Angels Network, Managing Director